

## **WealthGuard Advisory Group LLC Privacy Policy**

WealthGuard Advisory Group, LLC collects personal financial information about you from the following sources:

- \* Information we receive from you during the financial planning or investment management process, and financial planning; or
- \* Information about your transactions with independent money managers or broker-dealers who may manage your assets.

We do not disclose any personal financial information about you to anyone, except with your consent or as required or permitted by law. As permitted by law, we may disclose some or all of the information we collect to independent parties that service your account in order to provide services that you request. These service providers may include broker-dealers, banks and security clearing agencies; and others who provide services to us, such as parties who provide technical support for our systems and our legal and accounting professionals, as well as government agencies and other parties as permitted by law.

Even if you decide to close your account(s) or become an inactive client, we will adhere to the privacy policy described above.

March 19, 2016